OUR COMMITMENT TO THE PEOPLE AND ECONOMY OF
San Luis Obispo
California
Included counties: San Luis Obispo

January 1, 2023, update
bankofamerica.com/local
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Business lending

Small business

$32 million
Loans to small business
Credit extended to businesses that generally have annual revenues of less than $5 million.

Commercial business

$48 million
Loans to commercial business
Credit extended to businesses that generally have annual revenues of $5 million to $2 billion.

Personal banking and investing

$1.2 billion
Total FDIC deposits*

$50 million
Home loans**

$1.6 billion
Merrill client balances***

*Total deposits within this market as of June 30, 2022, which may be inclusive of Consumer, Global Wealth & Investment Management (GWIM), Global Banking and Global Markets deposits.

**Home loan dollars reflect a rolling 12-month total of first mortgage loan production figures including Consumer Banking and GWIM.

***Global Wealth and Investment Management (GWIM), the wealth and investment management division of Bank of America, includes Bank of America Private Bank and Merrill. GWIM Client Balances consists of assets under management of GWIM entities, brokerage assets, and assets in custody of GWIM entities.

Community support

Grants and matching gifts2 (since 2018)
$1.5 million
Advancing economic mobility in the communities we serve, including creating opportunities for people of color. The Bank of America Charitable Foundation provides grants and matching gifts on behalf of employees.2

Employee giving and volunteerism2 (since 2018)

$58K
Total contribution by employees donated to local nonprofits and community needs. A portion of this amount was matched by the Bank of America Charitable Foundation.

3.0K hours
Employee volunteer hours contributed locally as part of our annual goal of giving 2 million volunteer hours across the company. #BofAVolunteers

Community partners

Local nonprofit organizations are critical in creating economically and socially vibrant communities. Our partnerships with local nonprofits help to address important community needs through grant funding, volunteerism, and matching gifts.

- Food Bank Coalition of San Luis Obispo
- Cuesta College Foundation

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1Digital active users represents mobile and/or online 90-day active users.

2Community support amounts represent a cumulative five-year period of contributions; 20 quarters from fact-sheet date.