

Outlook 2022: Dawn of a breakout era?



EXPERT PANELIST BIO: **Niladri Mukherjee**

Niladri Mukherjee is a managing director and head of Portfolio Strategy for the Chief Investment Office (CIO) within Bank of America Corporation. He leads a team of portfolio strategists and investment analysts in providing investment, portfolio positioning and implementation advice to advisors and high- and ultra-high-net-worth clients.

As a voting member on the Global Wealth & Investment Management Investment Strategy Committee, Niladri helps set the wealth management businesses' tactical asset allocation and investment policy decisions. He collaborates with BofA Global Research, independent research firms and third-party managers to identify macro trends and investment opportunities, and he is responsible for delivering the top-of-the-house investment thinking. Niladri is a major contributor to the firm's investment thought leadership through publications and client and advisor meetings. He has appeared on various media outlets, such as CNBC and Bloomberg.

Niladri has held several leadership positions at Merrill, including head strategist for the Western Division and ETF strategist for Global Wealth Management. Before joining Merrill, he worked at Dover Management, an asset management firm, where he was a portfolio manager for a long/short hedge fund and a large-cap mutual fund. He has also worked at KPMG LLP's Financial Services group in New York and at New Delhi-based Infrastructure Professionals Enterprise, where he advised government agencies on issues related to urban infrastructure development, financial restructuring and policy formulation.

Niladri earned an MBA in finance from New York University's Stern School of Business and a bachelor's degree in physics from St. Stephen's College, Delhi. He also serves on the Advisory Board of the School of Business at Stevens Institute of Technology in New Jersey.